Consolidated Financial Results for the First Three Months of the Fiscal Year Ending March 31, 2027 (Japanese Accounting Standards)

August 4, 2026

Company name:	SIGMAXYZ Holdings Inc.	Stock listing: Tokyo Stock Exchange
Stock code:	6088	URL: https://www.sigmaxyz.com/en/
Representative:	Hiroshi Ota, President, Representative Director	
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Scheduled date of dividend payment: –
Preparation of supplementary materials on financial results: Yes
Schedule of financial results presentation meeting: None

(Amounts of less than ¥1 million are rounded down)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (Cumulative) (% figures indicate year-on-year changes)

	Revenue		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	5,612	(10.1)	1,228	(24.1)	1,296	(25.0)	882	(20.9)
June 30, 2025	6,242	4.5	1,618	22.8	1,727	19.0	1,116	(11.0)

Note: Comprehensive Income
Three months ended June 30, 2026: ¥1,171 million [4.8%]
Three months ended June 30, 2025: ¥1,118 million [(13.2)%]

	Profit per Share	Profit per Share (Diluted)
Three months ended	Yen	Yen
June 30, 2026	10.85	–
June 30, 2025	13.29	–

Note: Profit per share (diluted) for the three months ended June 30, 2025 and 2026 is not stated because there are no dilutive shares.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	20,294	13,008	64.1	160.30
March 31, 2026	17,069	14,262	83.6	174.83

Reference: Equity
As of June 30, 2026: ¥13,008 million
As of March 31, 2026: ¥14,262 million

2. Dividends

	Annual Dividend				
	First Quarter-End	Second Quarter-End	Third Quarter-End	Fiscal Year-End	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	0.00	–	26.00	26.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		0.00	–	26.00	26.00

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(% figures indicate year-on-year changes)

	Revenue		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	25,300	6.2	6,600	8.8	6,700	5.5	4,460	12.3	54.92

Note: Revisions to the most recently announced earnings forecasts: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements

1) Changes in accounting policies associated with revisions to accounting standards: None
2) Changes in accounting policies other than those in item 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatements: None

(4) Number of shares issued (common stock)

1) The number of shares issued as of the end of the period (including treasury shares)

As of June 30, 2026	86,000,000 shares
As of March 31, 2026	86,000,000 shares

2) The number of treasury shares as of the end of the period

As of June 30, 2026	4,845,747 shares
As of March 31, 2026	4,421,347 shares

3) Average number of shares outstanding during the period (cumulative from the start of the fiscal year)

Three months ended June 30, 2026	81,349,920 shares
Three months ended June 30, 2025	83,981,793 shares

Note: The number of treasury shares as of the end of the period and the number of treasury shares excluded from the calculation of average number of shares outstanding during the period (cumulative from the start of the fiscal year) include the shares of the Company held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets related to the Employee Stock Ownership Plan (J-ESOP) and those held by Custody Bank of Japan, Ltd. (Trust Account) as trust assets for a performance-linked share-based remuneration plan.

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or audit corporations: Yes (voluntary)

* Explanation regarding proper use of financial forecasts, and other special matters
The earnings forecasts and other forward-looking statements presented in these materials reflect information currently available to the Company and assumptions that are deemed to be reasonable, but the Company does not guarantee the achievement of these targets. Actual results may differ significantly as a consequence of various factors. For more information on the Company's earnings forecasts and underlying assumptions, please refer to "1. Qualitative Information on Quarterly Financial Results (3) Explanation of Consolidated Earnings Forecasts and Other Forward-Looking Statements" on page 3 of the attached materials.

Contents of the attached materials

1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Operating Results

The Japanese economy is gradually recovering. In terms of future prospects, improvements in employment and personal income situations, along with the effects of various policies, are expected to support a gradual recovery. However, continued close monitoring is required regarding the impacts of the situation in the Middle East. Furthermore, attention is needed regarding the impacts caused by fluctuations in the financial and capital markets, as well as other uncertainties.

In such an environment, the Group is engaged in creating value in a wide range of industries and companies and creating new markets and businesses that solve social issues.

In the consulting services, we define the key transformations (Three Innovations) that companies must address in the digital economy. Acting as a “Sherpa for Strategy Realization” that consistently partners with clients from strategy formulation through execution to the realization of results, our professionals with diverse skills promote solving corporate issues, creating new value, and co-creating new businesses and industries through collaboration among companies.

The consolidated financial results and key business indicators for the three months ended June 30, 2026 are as follows.

The Group’s revenue for the three months ended June 30, 2026 amounted to ¥5,612 million (down 10.1% year on year). The main factors for the year-on-year decrease in revenue are the impact of two subsidiaries that were sequentially excluded from the scope of consolidation by the end of the nine months ended December 31, 2025 (the combined revenue of these two subsidiaries in the same period of the previous fiscal year amounted to approximately ¥360 million), as well as a significant decrease in large-scale projects utilizing outsourcing compared to the same period of the previous fiscal year. The consulting service business was contributed by projects supporting the introduction of SaaS core systems, the promotion of digital transformation, and the launch of new services, as well as AI-related projects for clients targeted by industry, mainly in the transportation, information communication, retail, finance, construction, and trading industries.

Cost of revenue stood at ¥2,924 million (down 11.2% year on year), primarily due to an approximately 50% decrease in outsourcing expenses compared to the same period of the previous fiscal year, and gross profit decreased by ¥261 million to ¥2,687 million (down 8.9% year on year). Selling, general and administrative expenses were ¥1,459 million (up 9.7% year on year). As a result, operating profit decreased by ¥390 million to ¥1,228 million (down 24.1% year on year).

Regarding non-operating income, we recorded mainly ¥50 million in dividend income from investment securities held and ¥19 million in gain on sale of investment securities. As a result, ordinary profit decreased by ¥431 million to ¥1,296 million (down 25.0% year on year). Ordinary profit margin on revenue decreased by 4.6 percentage points year on year to 23.1%.

Profit before income taxes came to ¥1,287 million (down 22.5% year on year), and profit attributable to owners of parent came to ¥882 million (down 20.9% year on year). Also, comprehensive income attributable to owners of parent came to ¥1,171 million (up 4.8% year on year).

On the hiring front, we added 15 mid-career recruits and 79 new graduates in the three months ended June 30, 2026. The training for new graduates has progressed successfully, and they are planning to start working on their project delivery sequentially. The number of consultants was 738 as of the end of June 2026.

Project satisfaction remained high at 97 points.

Regarding Core Concept Technologies Inc., with which we have begun considering a capital and business alliance, we are proceeding with the acquisition of shares through market purchases. As of July 10, 2026, our shareholding ratio (the proportion of shares held against the total number of issued shares as of April 27, 2026) stands at 14.79% (2,604,600 shares).

(2) Explanation of Financial Position

(Assets)

Total assets as of June 30, 2026 stood at ¥20,294 million (up ¥3,224 million from the end of the previous fiscal year). This was mainly attributable to an increase in cash and deposits (up ¥1,470 million from the end of the previous fiscal year) and an increase in investment securities (up ¥2,440 million from the end of the previous fiscal year).

(Liabilities)

Liabilities as of June 30, 2026 totaled ¥7,285 million (up ¥4,478 million from the end of the previous fiscal year). This was mainly attributable to an increase in short-term borrowings (up ¥4,100 million from the end of the previous fiscal year).

(Net assets)

Net assets as of June 30, 2026 amounted to ¥13,008 million (down ¥1,253 million from the end of the previous fiscal year). This mainly reflected the recording of profit attributable to owners of parent and dividends paid of ¥2,146 million (¥1,788 million in the same period of the previous fiscal year).

(3) Explanation of Consolidated Earnings Forecasts and Other Forward-Looking Statements

The consolidated earnings forecasts have remained unchanged from the forecasts for the fiscal year ending March 31, 2027 in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026” announced on May 8, 2026.

2. Quarterly Consolidated Financial Statements and Important Notes

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	Fiscal year ended March 31, 2026 (As of March 31, 2026)	Three months ended June 30, 2026 (As of June 30, 2026)
Assets		
Current assets		
Cash and deposits	5,140,119	6,610,618
Notes and accounts receivable - trade, and contract assets	2,636,087	2,470,522
Securities	300,000	200,000
Other	353,088	238,069
Total current assets	8,429,295	9,519,211
Non-current assets		
Property, plant and equipment		
Buildings, net	522,090	502,847
Land	162,699	162,699
Other, net	143,716	149,604
Total property, plant and equipment	828,506	815,151
Intangible assets		
Software	284,451	271,173
Software in progress	4,985	12,818
Other	3,556	3,298
Total intangible assets	292,993	287,290
Investments and other assets		
Investment securities	5,974,134	8,414,606
Deferred tax assets	463,417	166,761
Other	1,081,081	1,091,405
Total investments and other assets	7,518,633	9,672,774
Total non-current assets	8,640,133	10,775,216
Total assets	17,069,429	20,294,427

(Thousands of yen)

	Fiscal year ended March 31, 2026 (As of March 31, 2026)	Three months ended June 30, 2026 (As of June 30, 2026)
Liabilities		
Current liabilities		
Accounts payable - trade	231,501	254,751
Short-term borrowings	–	4,100,000
Current portion of long-term borrowings	–	333,360
Accounts payable - other	855,913	912,204
Income taxes payable	702,943	259,435
Provision for bonuses	18,000	9,000
Provision for share awards	251,806	49,789
Other	324,187	410,319
Total current liabilities	2,384,352	6,328,860
Non-current liabilities		
Long-term borrowings	–	666,640
Lease liabilities	10,503	9,045
Provision for share awards	49,789	–
Provision for share awards for directors (and other officers)	100,850	7,554
Asset retirement obligations	189,175	189,693
Other	72,215	83,724
Total non-current liabilities	422,533	956,658
Total liabilities	2,806,886	7,285,518
Net assets		
Shareholders’ equity		
Share capital	3,000,000	3,000,000
Capital surplus	1,250,000	1,250,000
Retained earnings	13,457,245	12,192,798
Treasury shares	(3,272,370)	(3,550,808)
Total shareholders’ equity	14,434,875	12,891,989
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(172,332)	116,919
Total accumulated other comprehensive income	(172,332)	116,919
Total net assets	14,262,542	13,008,908
Total liabilities and net assets	17,069,429	20,294,427

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
(Quarterly Consolidated Statement of Income)

(Thousands of yen)

	Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)	Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)
Revenue	6,242,780	5,612,579
Cost of revenue	3,293,910	2,924,950
Gross profit	2,948,870	2,687,629
Selling, general and administrative expenses	1,330,608	1,459,490
Operating profit	1,618,262	1,228,138
Non-operating income		
Interest income	1,481	2,421
Dividend income	48,436	50,071
Gain on sale of investment securities	58,803	19,768
Other	6,373	6,864
Total non-operating income	115,095	79,125
Non-operating expenses		
Interest expenses	150	6,409
Foreign exchange losses	2,048	–
Commission for purchase of treasury shares	643	1,581
Non-deductible consumption taxes	2,308	1,326
Loss on investment securities	–	1,931
Other	232	–
Total non-operating expenses	5,383	11,249
Ordinary profit	1,727,974	1,296,015
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	40,541	–
Other	2,238	–
Total extraordinary income	42,780	–
Extraordinary losses		
Loss on valuation of investment securities	108,812	2,037
Loss on sale of investment securities	–	6,378
Total extraordinary losses	108,812	8,415
Profit before income taxes	1,661,942	1,287,599
Income taxes - current	464,394	215,986
Income taxes - deferred	81,541	189,295
Total income taxes	545,936	405,282
Profit	1,116,005	882,317
Profit attributable to owners of parent	1,116,005	882,317

(Quarterly Consolidated Statement of Comprehensive Income)

(Thousands of yen)

	Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)	Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)
Profit	1,116,005	882,317
Other comprehensive income		
Valuation difference on available-for-sale securities	2,225	289,252
Total other comprehensive income	2,225	289,252
Comprehensive income	1,118,231	1,171,569
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,118,231	1,171,569

(3) Notes to Quarterly Consolidated Financial Statements

(Applicable Accounting Standards)

The Group's quarterly consolidated financial statements are prepared in accordance with Article 4, paragraph 1 of the standard for preparation of quarterly financial statements established by Tokyo Stock Exchange, Inc. and the accounting principles applicable to interim consolidated financial statements generally accepted in Japan (provided, however, the practice of omitting the descriptions provided for in Article 4, paragraph 2 of the aforementioned standard for preparation of quarterly financial statements is applied).

(Notes Regarding Assumption of a Going Concern)

No applicable matters to report.

(Notes on Significant Changes in the Amount of Shareholders' Equity)

I Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

1. Dividends paid

Resolution	Type of shares	Total amount of dividends (Thousands of yen)	Dividend per share (yen)	Record date	Effective date	Appropriated from
May 8, 2025 board resolution	Common stock	1,788,958	21	March 31, 2025	June 6, 2025	Retained earnings

Note: Total amount of dividends includes ¥31 million of dividends for shares held in trust accounts for the Employee Stock Ownership Plan (J-ESOP) and performance-linked share-based remuneration plan.

2. Dividends whose record date falls in the three months ended June 30, 2025, but whose effective date comes after June 30, 2025.

No applicable matters to report.

II Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

1. Dividends paid

Resolution	Type of shares	Total amount of dividends (Thousands of yen)	Dividend per share (yen)	Record date	Effective date	Appropriated from
May 8, 2026 board resolution	Common stock	2,146,764	26	March 31, 2026	June 8, 2026	Retained earnings

Note: Total amount of dividends includes ¥25 million of dividends for shares held in trust accounts for the Employee Stock Ownership Plan (J-ESOP) and performance-linked share-based remuneration plan.

2. Dividends whose record date falls in the three months ended June 30, 2026, but whose effective date comes after June 30, 2026.

No applicable matters to report.

(Notes to Quarterly Consolidated Statement of Cash Flows)

Quarterly statement of cash flows has not been prepared for the three months ended June 30, 2026. Depreciation (including amortization related to intangible assets excluding goodwill) for the three months ended June 30, 2025 and 2026 is as follows.

(Thousands of yen)

	Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)	Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)
Depreciation	59,990	61,936

(Notes on Segment Information, Etc.)

[Segment information]

I Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)

Since the Group operates a single segment, the “Consulting Business,” the detailed description has been omitted.

II Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

Since the Group operates a single segment, the “Consulting Business,” the detailed description has been omitted.

(Notes on Significant Subsequent Events)

Sale of Investment Securities

On July 29, 2026, the Company participated in the offering as one of the sellers of common stock of iGRID SOLUTIONS Inc. (Headquarters: Minato-ku, Tokyo; President and CEO: Tomokazu Akita) in connection with its listing on the Tokyo Stock Exchange, and sold all the shares we held in the company.

1. Details of sale of investment securities

(i)	Type of shares offered for sale by the Company	Common stock of iGRID SOLUTIONS Inc.
(ii)	Timing of the sale	July 29, 2026
(iii)	Number of shares offered for sale by the Company	1,750,000 shares

2. Impact on profit or loss

As a result of the sale of investment securities, we plan to record extraordinary income of ¥528 million in the financial results for the fiscal year ending March 31, 2027.