[Reference Translation]

November 5, 2025

Company name:	SIGMAXYZ Holdings Inc. (TSE Prime Market Stock Code: 6088)
Name of representative:	Hiroshi Ota, Representative Director and President
Contact person:	Shinya Tabata, Representative Director and CFO
E-mail address:	sigmaxyz_ir@sigmaxyz.com

Notice Concerning Revisions of Consolidated Earnings Forecast, Determination of Matters Related to the Increase of the Amount for the Repurchase of Treasury Shares, and Decision to Cancel Treasury Shares (Repurchase of Treasury Shares pursuant to Provisions of Article 459, Paragraph 1 of the Companies Act, and Cancellation of Treasury Shares pursuant to Provisions of Article 178 of the Companies Act)

SIGMAXYZ Holdings Inc. (hereinafter the "Company") hereby announces that, reflecting recent business trends, it has revised its consolidated earnings forecast for the fiscal year ending March 31, 2026 (announced on May 8, 2025), as described below. There is no change to the dividend forecast resulting from this revision.

In addition, at a meeting of the Board of Directors held on November 5, 2025, the Company resolved matters related to (i) an increase in the amount to be used for repurchase of treasury shares and (ii) the cancellation of treasury shares. In connection with this new resolution, the Company also resolved to terminate the treasury share repurchase that had been resolved on August 5, 2025 (hereinafter the "former repurchase resolution"). Details are as follows.

1. Revisions to the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2026. (from April 1, 2025, to March 31, 2026)

	Revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previous forecast (A) (announced on May 8, 2025)	Millions of yen 30,000	Millions of yen 6,950	Millions of yen 7,060	Millions of yen 4,900	Yen 58.54
Revised forecast (B)	24,500	6,100	6,300	4,400	52.53
Amount changed (B-A)	(5,500)	(850)	(760)	(500)	—
% of change	(18.3)	(12.2)	(10.8)	(10.2)	—
(Reference) Actual results for the fiscal year ended March 31, 2025	26,293	5,638	5,876	4,394	51.93

Reasons for the revisions

In October 2025, the Company transferred all shares of its consolidated subsidiary SXD Inc., which engages in enterprise system procurement and related services, and the subsidiary was excluded from the scope of consolidation. Accordingly, the portion of second-half revenue previously attributable to SXD Inc. has been removed from the forecast. In addition, although we have been pursuing new projects in anticipation of the sequential go-live of large-scale projects, the commencement of new projects toward the end of the fiscal year delayed longer than anticipated, and revenue is now expected to be below the previous forecast. With respect to profit, first-half results progressed steadily against plan; however, during the current fiscal year, we excluded from our forecast any gain on sale of investment securities that were transferred to the Company from a subsidiary which ceased operations in May. Together with the revision to full-year revenue forecasts, profits for the year are now expected to be below the previous forecast.

The delays in commencement of new projects were due to our emphasis on delivery for large-scale, high-difficulty, high value-added projects, which required the involvement of personnel responsible for proposals in delivery activities. Currently, as projects have gone live sequentially, proposal activities and delivery are becoming more balanced. We have also formed a dedicated team specializing in proposals for large-scale projects leveraging SaaS.

Looking ahead to realizing our “Blueprint towards the Fiscal Year Ending March 2030,” we will continue to prioritize quality in recruitment, and proactively invest in developing AI offerings tailored to specific industries and business domains in light of the rapid advances in technologies represented by generative AI and AI agents. In parallel, we have begun examining potential capital and business alliances with companies that have strengths in industries and customer segments where our reach is not yet sufficient.

(Note: The above forecasts are based on information available at the time of publication and actual results may differ from the forecasts due to various factors in the future.)

Dividend forecast

We strive to maintain stable dividends and aim to raise the payout ratio to 50% by the fiscal year ending March 2030. Although profit for the current fiscal year is expected to fall below our initial forecast, given our sound financial position and our policy of returning profits to shareholders, there is no change to the dividend forecast announced on May 8, 2025 for the fiscal year ending March 31, 2026: ¥26 per share (payout ratio: 49.5%).

(Note: The above dividend forecast is based on information available as of the date of publication of this document and is subject to change due to various factors in the future.)

2. The Increase of the Amount for Repurchase of Treasury Shares

(1) Background to the increase

Under our capital allocation and shareholder return policy, we continue to provide balanced value to employees, shareholders, and society, while investing for sustainable medium- to long-term growth and maintaining an appropriate level of shareholders’ equity consistent with our risk tolerance.
As part of management focused on capital efficiency, and to enable a flexible capital policy while taking into account effective methods for utilizing cash on hand, and to enable agile capital policy execution, we have decided to increase the amount for repurchase of treasury shares. As a result, our total shareholder return ratio for the fiscal year ending March 31, 2026, combining dividends and share repurchases, is expected to exceed 100%.

(2) Details of increasing the amount for repurchase of treasury shares

(A) Termination of the former repurchase resolution

1). Reason for termination
To be implemented through the newly resolved repurchase of treasury shares.

2). Details of the resolution at the meeting of the Board of Directors held on August 5, 2025

(1) Class of shares to be repurchased	Common stock
(2) Total number of shares to be repurchased	1,300,000 shares (1.53% of total number of issued shares (excluding treasury shares))
(3) Total amount of share repurchase costs	JPY 1,200,000,000
(4) Repurchase period	From August 6, 2025 to April 30, 2026
(5) Methods of repurchase	・ Purchase through off-auction treasury share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange ・ Purchase in the market through the Tokyo Stock Exchange

3). Cumulative shares repurchased pursuant to the above resolution up to October 31, 2025 (trade date basis)

(1) Total number of shares repurchased	630,100 shares
(2) Total price of shares repurchased	JPY 694,583,100

(B) New resolution for the repurchase of treasury shares

1). Reason for conducting the repurchase of treasury shares

As part of management focused on capital efficiency, and to enable a flexible capital policy while taking into account effective methods for utilizing cash on hand, and to enable agile execution of capital policy.

2). Details of matters related to repurchase

(1) Class of shares to be repurchased	Common stock
(2) Total number of shares to be repurchased	3,000,000 shares (3.55% of total number of issued shares (excluding treasury shares))
(3) Total amount of share repurchase costs	JPY 1,800,000,000

(4)	Repurchase period	From November 6, 2025 to April 30, 2026
(5)	Methods of repurchase	・ Purchase in the market through the Tokyo Stock Exchange

3．Cancellation of treasury shares

(1)	Class of shares to be cancelled	Common stock
(2)	Total number of shares to be cancelled	3,000,000 shares (3.55% of total number of issued shares (excluding treasury shares))
(3)	Scheduled cancellation date	November 28, 2025

(Reference)
Holding status of treasury shares as of October 31, 2025

Total number of issued shares (excluding treasury shares)	84,473,373 shares
Number of treasury shares	4,526,627 shares

・ This document is the English translation of the legal disclosure material in Japanese released on November 5, 2025. If there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.