



[Reference Translation]

November 6, 2024

Company name: SIGMAXYZ Holdings Inc.
(TSE Prime Market Stock Code: 6088)
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Representative Director and President
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Notice Concerning Amendments to Consolidated Earnings Forecasts and Dividend Forecasts (Dividend Increase), Stock Split and Partial Amendment to the Company's Articles of Incorporation in Conjunction with Stock Split, and Partial Change to Matters Concerning the Acquisition of Own Shares

SIGMAXYZ Holdings Inc. (hereinafter the "Company") hereby announces that, at its Board of Directors meeting held on November 6, 2024, the Company resolved to amend consolidated earnings forecasts and dividend forecasts (Increased dividend), to conduct a stock split and to partially amend the Company's Articles of Incorporation, and to make partial changes to matters concerning the acquisition of treasury stock, as described below.

1. Amendments to the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2025. (from April 1, 2024, to March 31, 2025)

	Revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previous forecasts (A) (announced on May 29, 2024)	Millions of yen 25,000	Millions of yen 5,250	Millions of yen 5,300	Millions of yen 3,900	Yen 92.28
New forecasts (B)	26,000	5,450	5,650	4,100	48.28 (96.56)
Amount changed (B-A)	1,000	200	350	200	—
% of change	4.0	3.8	6.6	5.1	—
(Reference) Actual results for the fiscal year ended March 31, 2024	22,410	4,232	4,338	3,232	76.62

* As described in "3. Stock split", the Company will conduct a 2-for-1 stock split on December 1, 2024. The "Profit per share" in "New forecasts (B)" is calculated and presented after the stock split, and the pre-split value is presented underneath.

Reasons for revision

Revenue has grown as a result of a higher-than-planned utilization rate of internal personnel, an increase

in unit prices, and utilization of business partners, on the back of strong demand. Since a similar trend is expected in the second half of the fiscal year, we have made revisions to the consolidated earnings forecasts.

(Note: The above forecasts are based on information available at the time of publication and actual results may differ from the forecasts due to various factors in the future.)

2. Amendments to the dividend forecasts

	Annual Dividend		
	Second Quarter-End	Fiscal Year-End	Total
Previous forecasts (announced on May 29, 2024)	Yen 0.00	Yen 34.00	Yen 34.00
New forecasts (converted to pre-stock split)	0.00	19.00 (38.00)	19.00 (38.00)
Actual results for the fiscal year ended March 31, 2024	0.00	27.00	27.00

Reasons for revision

The Company's basic policy on profit distribution is to continue to pay stable dividends while maintaining a balance with the internal reserves necessary to strengthen the Company's financial position and prepare for future business development.

Based on the above basic policy, we have decided to revise the dividend forecast as above, in line with the changes to the consolidated earnings forecasts and the stock split as described in "3. Stock split". The dividend forecast for the fiscal year ending March 2025, calculated before the stock split, has been increased by 4 yen per share from the previous dividend forecast.

(Note: The above dividend forecast is based on information available as of the date of publication of this document and is subject to change due to various factors in the future.)

3. Stock split

1). Purpose of the stock split

The purpose of the stock split is to increase the liquidity of the Company's shares and expand the investor base by lowering the amount per unit of investment.

2). Outline of the stock split

(1) Method of the stock split

With the record date set for Saturday, November 30, 2024 (As the administrator of the shareholders' register is closed on this day, the substantial effective date is Friday, November 29th), the Company will conduct a 2-for-1 split of shares of common stock held by the shareholders listed or recorded in the Company's shareholder register as of the end of that record date.

(2) Number of shares to be increased by the stock split

(i) Total number of shares issued before the stock split:	44,500,000 shares
(ii) Number of shares to be increased by the stock split:	44,500,000 shares
(iii) Total number of shares issued after the stock split:	89,000,000 shares
(iv) Total number of shares authorized to be issued after the stock split:	288,000,000 shares

3). Schedule

- (1) Date of public notice of record date: Friday, November 15, 2024
- (2) Record date: Saturday, November 30, 2024
- (3) Effective date: Sunday, December 1, 2024

4. Partial amendment to the Articles of Incorporation in conjunction with the stock split

1). Reason for the amendment to the Articles of Incorporation

In conjunction with the stock split, the total number of shares authorized to be issued that is stipulated in Article 6 of the Company's Articles of Incorporation will be amended with an effective date of Sunday, December 1, 2024, pursuant to Article 184, Paragraph 2 of the Companies Act.

2). Details of the amendment to the Articles of Incorporation

The details of the amendment are as follows.

(The amendment is underlined.)

Current Articles of Incorporation	After amendment
Article 6 (Total number of shares authorized to be issued) The total number of the Company's shares authorized to be issued shall be <u>144,000,000</u> shares.	Article 6 (Total number of shares authorized to be issued) The total number of the Company's shares authorized to be issued shall be <u>288,000,000</u> shares.

3). Schedule of amendment to the Articles of Incorporation

Effective date: Sunday, December 1, 2024

(Reference)

There will be no change in the amount of share capital of the Company upon the stock split.

5. Partial change to matters concerning the acquisition of own shares

1). Reason for the partial change in matters concerning the acquisition of own shares

As described in "3. Stock split," a 2-for-1 stock split of common shares will be implemented on December 1, 2024, and the " Total number of shares that can be acquired" will be changed.

2). Details of changes in matters relating to the acquisition

The details of the change are as follows.

(Changes are underlined.)

	Before change	After change
Total number of shares that can be acquired	<u>1,000,000</u> shares	<u>2,000,000</u> shares

(Reference)

Details of matters concerning the acquisition of own shares resolved at the Company's Board of

Directors meeting held on August 5, 2024.

(1) Class of shares to be acquired	Common stock
(2) Total number of shares that can be acquired	1,000,000 shares (2.28% of the total number of shares issued (excluding treasury shares))
(3) Total amount of share acquisition costs	1,200,000,000 yen
(4) Acquisition period	From August 22, 2024, to January 31, 2025
(5) Acquisition method	Market purchase on the Tokyo Stock Exchange (TSE) to be implemented on and after August 23, 2024 and purchase through TSE's off-auction own share repurchase transaction (ToSTNeT-3) to be implemented on August 22, 2024

• This document is the English translation of the legal disclosure material in Japanese released on November 6, 2024. If there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.